ORIGINAL

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

**GOLDEN MANAGERS ACCEPTANCE** CORP. and GOLDEN IMPROVEMENTS CORPORATION

Plaintiffs.

-against-

RICHARD YANDOLI,

Defendant.

08. CIV. 2007

CIVIL PROCEDURE 7.1 DISCLOSURE STATEME

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local Civil Rule 1.9 of the United States District Court for the Southern and Eastern Districts of New York] and to enable District Judges and Magistrates Judges of the Court to evaluate possible disqualification or recusal, the undersigned, counsel for GOLDEN MANAGERS ACCEPTANCE CORP. ("Golden Mac") and GOLDEN IMPROVEMENTS CORPORATION (Impco") (both private non-governmental parties) certifies that System Capital Corp. ("SCC") is the 100% shareholder of both Golden Mac and Impco, and that the following corporations own equal percentages of the shares of SSC and are publicly held corporations: Keystone Foods LLC, The Bama Companies, Inc., East Balt Inc., The HAVI Group, LP, Golden State Foods Corp., OSI Industries, Inc.

Dated: Jericho, New York February 27, 2008

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By:

A Member of the Firm

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